Job Description Revised April 2023



### Teller

First Missouri Credit Union, Missouri's oldest and longest serving credit union, is seeking the right candidate to wok wot our members to build trust and long-term relationships through personalized service and financial education.

### **General Summary**

Your primary function as a teller is to serve the Credit Union membership efficiently, effectively, and accurately. Educate the membership on the Credit Union's various products and services.

#### **Essential Functions**

- 1. Welcomes members to the credit union and provides routine information concerning services in accordance with credit union policies.
- 2. Receive and process members' financial transactions including deposits, withdrawals, loan payments, transfers, check cashing, money orders, VISA gift cards, cashier's checks and VISA cash advances.
- 3. Examine checks and requests for withdrawal for endorsements and negotiability.
- 4. Balance cash drawer and make settlement of day's activities.
- 5. Daily balance money orders and general ledger account associated with money order sales.
- 6. Suggest credit union services that meet member needs by continually demonstrating a strong desire to inform and educate the membership.
- 7. Provide members with solutions to their financial needs using credit union products and services and/or refer members to appropriate representative for additional information.
- 8. Keeps all member and credit union business strictly confidential.

# **Secondary Functions**

- 9. Provides clerical support to other departments as needed.
- 10. Additional tasks as assigned by management.
- 11. Provide back-up/coverage to other departments, when necessary.

# Skills, Knowledge & Experience

- High school diploma plus specialized training in computer operations and intermediate math
- Positive attitude with excellent interpersonal skills
- High aptitude in working with computer applications, including assisting others.
- Knowledge of credit union services, policies, credit union philosophy and member services experience a plus

# Preferred Background

- One or more years of experience in a financial institution, service environment, and/or lending
- Goal oriented with a cross sell aptitude

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- Organized, ability to manage time and pay attention to detail
- Ability to build and maintain strong member relationships by conveying courtesy, attentiveness, and pleasantness while maintaining a high degree of accuracy.
- Ability to demonstrate member service and selling skills, operate standard office machines, type and communicate verbally.

#### Hours

| 8:50 a.m. – 12:30 p.m. |
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